Contacts Module

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# View Contact (Individual)

**Functional Description**

View Contact allows the User to view an existing Contact’s information including: contact info; level of engagement; next action; associated contacts; a history of actions and updates; and associated files.

**Fields**

|  |  |  |  |
| --- | --- | --- | --- |
| Name | Type | Additional Information | Validation |
| **Opportunity (Right Sidebar)**  **NOTE: If Opportunities is configured where Customers are primarily People** | | | |
| Opportunity Name | Link | Display 3-5 Opportunities (the number depends upon available space and/or what works well to balance the UI)  Order by Expected Close Date from newest to oldest  Link to Opportunity record in Opportunity Module |  |
| Value | Text | Display as currency without decimals |  |
| Stage | Text | Display as: In [Stage] stage |  |
| Expected Closing Date | Text | Display as: Expected to close [Expected Close Date] |  |

**Actions or Controls**

No changes

**Navigation Options**

No changes

**Exceptions**

None

**Notes and Issues**

1. Opportunity in Sidebar

